




Special Needs Trust Basics

Are you a parent, grandparent or caregiver of a child or adult with a disability? Are you concerned about planning for your loved one's financial future, or not sure how to start? In this presentation we will discuss Special Needs Trust basics and what you need to know to create a successful financial plan for your loved one.

 **April 13, 2023**

 **6:00 PM**

 **Shawnee County CDDO
2701 SW Randolph Ave
Topeka, KS 66611**



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Planning today for your loved one's tomorrow

Topics Covered:

- What is a Special Needs Trust?
- First Party Special Needs Trusts
- Third Party Special Needs Trusts
- Pooled Special Needs Trusts
- Funding a Special Needs Trust
- How a Special Needs Trust can be Utilized

Presenter:



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