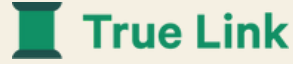







Planning today for your loved one's tomorrow



# Person-Centered Financial Planning

When helping an individual with disabilities plan for their future, creating a thorough financial plan is essential to beneficiary wellbeing. You may have heard professionals claim they are taking a “holistic approach” to this process – but what does that mean and where do you start?

Join Peter J. Wall, a nationally recognized SNT expert and Director of Fiduciary Services for True Link Financial Advisors, LLC, and Barb Helm, Executive Director of Arcare, Inc., as they discuss how investing and financial planning for individuals with disabilities is distinct from traditional wealth management planning. In this session, discussion topics will include investment strategies and areas that professionals and families should consider when planning, such as tax ramifications, legal planning, government benefits, and more.

 **June 6, 2022**  
 **6:00 P.M.**  
 **Central Resource Library  
Overland Park, KS  
Carmack Room**

**75** In-Person Seats Only    Virtual Option Also Available

**Presenters:**



**Peter J. Wall**  
Director of Fiduciary Services  
Truelink Financial Advisors



**Barbara Helm**  
Executive Director  
Arcare, Inc.

[Register For In-Person Session Here](#)

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[More Info](#)

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